

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 30, 2019

REGISTRATION NO: 27292
BONDS ISSUED BY: St. James R-I School District
AMOUNT OF ISSUE: \$8,000,000.00 (Series 2019)
COUNTY: Phelps, Crawford, Gasconade and Maries
(remainder of \$12,000,000.00 authorized)
DATE OF ISSUE: October 03, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct, equip and furnish a performing arts auditorium at the high school campus; construct, equip, and furnish an early childhood center on the elementary campus; make high school renovation improvements.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
5.00000%	\$950,000.00	03/01/2033
5.00000%	\$975,000.00	03/01/2034
5.00000%	\$1,025,000.00	03/01/2035
5.00000%	\$1,150,000.00	03/01/2036
	\$1,200,000.00	03/01/2037 *
	\$1,300,000.00	03/01/2038 *
	\$1,400,000.00	03/01/2039 *
5.00000%	\$3,900,000.00	03/01/2039

ARE BONDS CALLABLE: THE SERIES 2019 BONDS maturing on and after March 1, 2033 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$9,146,595.50
INTEREST RATE: 3.82625%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$120,995,437.00
INDEBTEDNESS: (Including this issue) \$18,105,274.70
NOTICE OF ELECTION: Published in the Steelville Star/Crawford Mirror newspaper on March 22 and 29, 2018; published in the Maries County Gazette newspaper on March 21 and 28, 2018; published in The Saint James Press newspaper on March 22 and 29, 2018; published in the Rolla Daily News newspaper on March 22 and 29, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 908 No - 328
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable